

#### एमएसटीसी लिमिटेड

(भारत सरकार का उपक्रम)

#### **MSTC LIMITED**

(A Govt of India Enterprise)
CIN: L27320WB1964GOI026211



MSTC/CS/SE/582

11th November, 2024

1. The Dy. Manager (Listing)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001.
(Scrip Code: 542597)

2. The Manager, Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai 400 051 (Scrip Code: MSTCLTD)

Dear Sir,

Sub: Presentation of Results for quarter and half year ended 30<sup>th</sup> September, 2024 with the Investors/ Analyst

In continuation of our Letter no. MSTC/CS/SE/581 dated 9<sup>th</sup> November, 2024 on the Unaudited Standalone and Consolidated Financial Results for the quarter and half year ended 30<sup>th</sup> September, 2024 enclosed please find a copy of presentation in relation to conference call with the investors / Analysts which is scheduled to be held on Monday, 11<sup>th</sup> November, 2024 at 12:00 pm IST, intimation of which has already been communicated to the Stock Exchanges.

This is for your information and records.

Thanking you,

Yours faithfully,

For MSTC Limited

(Ajay Kumar Rai)
Company Secretary & Compliance Officer

पंजीकृत कार्यालय : प्लॉट सं. सीएफ 18/2 मार्ग स. 175 एक्शन एरिया 1 सी न्यूटाऊन कोलकाता 700156 प.ब.

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#### **Key Highlights**

FSNL (100% Subsidiary)

•100% Subsidiary FSNL is under sale. Transfer supposed to be closed by 60 business days from the date of signing of SPA i.e 24/10/2024. As per applicable Ind AS shown as Non-Current Asset held for sale in standalone financials and profit shown as income from discontinued operations in consolidated financials.

Operational Performance (Standalone)

During the H1 2024-25 the Company crossed INR 476.16 bn in terms of value of goods transacted through its e-commerce and marketing verticals.

Financial Performance (Standalone)

- ■PBT of INR 111.50 crore in H1 2024-25 vis-à-vis INR 158.99 crore in H1 2023-24.
- PAT of INR 83.48 crore in H1 2024-25 vis-à-vis INR 113.08 crore in H1 2023-24.

Financial Performance (Consolidated)

- ■PBT of INR 108.72 crore in H1 2024-25 vis-à-vis INR 136.40 crore in H1 2023-24.
- ■*PAT of INR 118.29 crore in H1 2024-25 vis-à-vis INR 105.95 crore in H1 2023-24.*

MSTC Limited

### **Key Highlights**

# Business update

### **Existing Important Projects in MSTC**

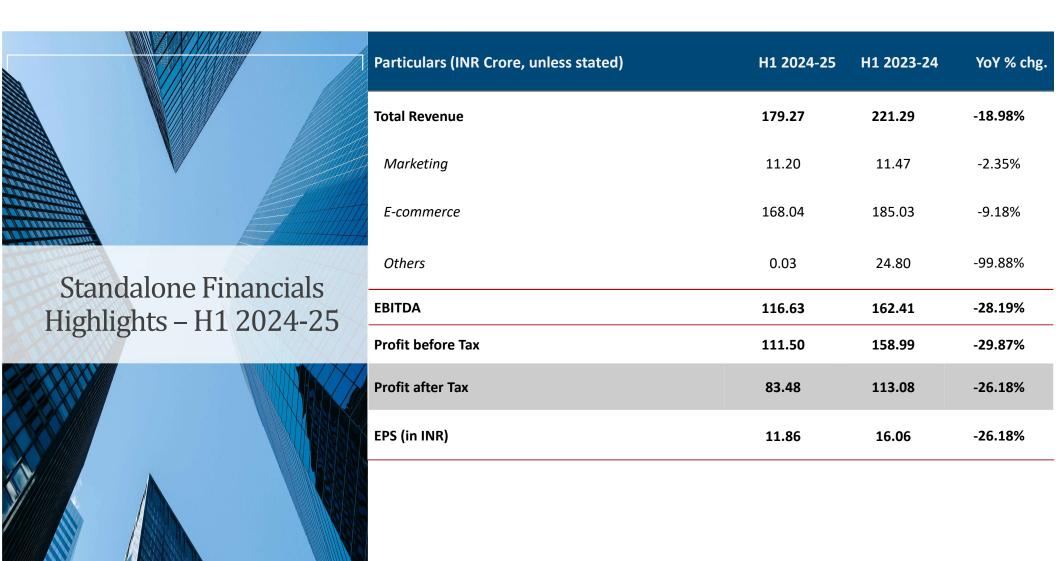
- Spectrum Auctions: Managing e-Bidding portal for allocation of Spectrum.
- Coal Block Auctions: Managing the auction process for coal blocks.
- Mines and Mineral Auctions: Conducting auctions for various mineral blocks, critical minerals, exploration licenses and mineral resources.
- **EXIM platform:** Offering Export & Import platforms for Petroleum Products.
- **DEEP Portal:** specialized e-Bidding portal for procurement of electricity by DISCOMs.

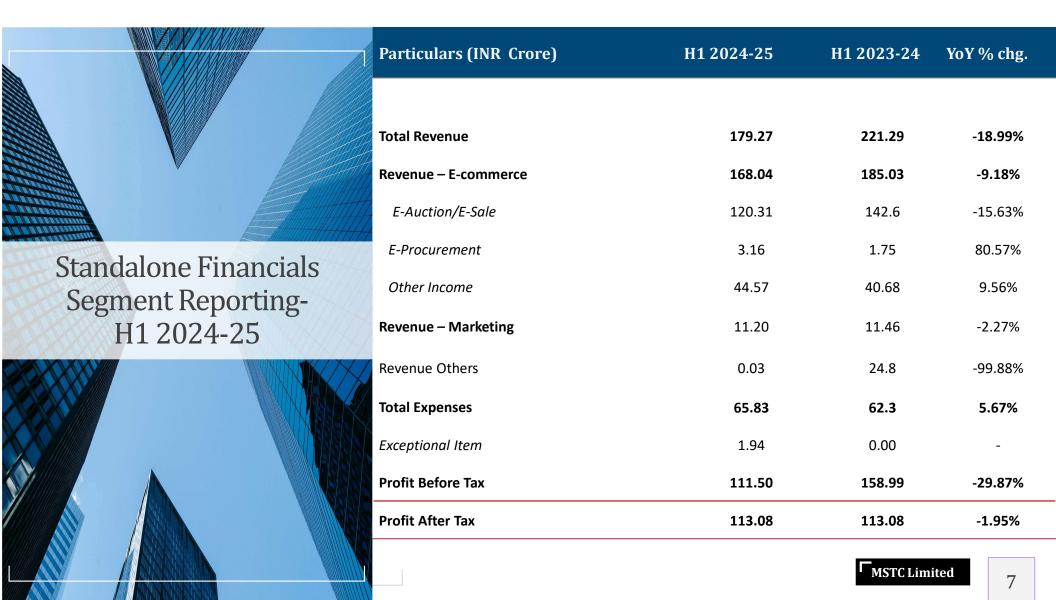
#### **Key Highlights**

# Business update

## **Upcoming Important Projects**

- Auction of FM WAVES: e-Bidding portal for FM radio frequency allocation
- Development of portal for Digitalization of retail operations of Kendriya Police Kalyan Bhandar.
- e-Auction sale of timbers from Chhattisgarh Forest Department.
- Listing Portal: e-Portal for listing of NPA properties by Rural/Pvt/Cooperative Bank/Institutes.
- Infrastructure as a Service (laaS): scalable cloud ready hardware (AI capable) on plug and play basis for IT requirements of various sectors such as recycling, mining, e-commerce etc.
- ERP for Mineral Sector: Development of portal for mining sector to include operational activities, sales, dispatch, etc.
- Disposal of scrap materials for **BPCL**.









Particulars (INR Crore, unless stated)	H1 2024-25	H1 2023-24	YoY % chg.
Total Revenue	179.27	202.09	-11.30%
Marketing	11.20	11.47	-2.35%
E-commerce	168.04	185.03	-9.18%
Others	0.03	5.59	-99.46%
EBITDA	116.63	143.22	-17.21%
Share of JV	-2.78	-3.40	-18.24%
Profit before Tax	108.72	136.40	-20.29%
Profit After Tax From Continuing Operations	80.70	90.48	-10.81%
Profit After Tax From Discontinued Operations	37.58	15.47	142.92%
Profit After Tax From Continuing and Discontinued Operations	118.29	105.95	11.65%
EPS From Continuing and Discontinued Operations (INR)	16.80	15.05	11.65%

## **Summary P&L Statement**

	Standalone		Consolidated			
Particulars (INR Crore)	Н1 2024-25	Н1 2023-24	% change	Н1 2024-25	H1 2023-24	% change
Revenue from operations	140.96	163.47	-13.76%	140.96	163.47	-13.76%
Other Income	38.31	57.82	-33.76%	38.31	38.62	-0.80%
Total Revenue	179.27	221.29	-18.99%	179.27	202.09	-11.30%
Expenses						
Employee benefit expense	44.71	42.40	5.45%	44.71	42.40	5.45%
Finance costs	0.18	0.00		0.18	0.00	
Depreciation and amortisation expense	4.96	3.42	45.03%	4.96	3.42	45.03%
Other expense before exceptional items	15.99	16.47	-2.91%	15.99	16.47	-2.91%
Exceptional items	1.94	0.00		1.94	0.00	
Total Expenses	67.77	62.29	8.80%	67.77	62.29	8.78%
Share of profit/(loss) of Joint Ventures	-	-		-2.78	-3.40	-18.24%
Profit/(Loss) before tax	111.50	158.99	-29.87%	108.72	136.40	-20.29%
Tax expense	28.02	45.92	-38.97%	28.02	45.92	-38.98%
Profit After Tax From Continuing Operations	83.48	113.08	-26.18%	80.70	90.48	-10.81%
Profit After Tax From Discontinued Operations	-	-		37.58	15.47	142.92%
Profit After Tax From Continuing and Discontinued Operations	83.48	113.08	-26.18%	118.29	105.95	11.65%

